

SMART CRYPTO 15

— EQUAL WEIGHT INDEX —

ABOUT THE SMARTCRYPTO 15 EQUAL WEIGHT INDEX

Smartcrypto 15 Equal Weight Index uses a rules-based investment process to equally allocate assets across the 15 largest eligible cryptocurrencies trading in the United States. Sarson Funds Investment Management, LLC-S Series Smartcrypto, an Indianapolis limited liability company, serves as the strategy's Trading Advisor and maintains a Fiduciary Standard on behalf of its clients. Partnership assets are secured by Gemini Custody®, a New York State regulated Trust Company.

NUMBER OF HOLDINGS 15	PORTFOLIO LEVERAGE NONE	MARKET ELIGIBILITY US EXCHANGES ONLY
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ABOUT THE FIRM

Sarson Funds is an independent provider of blockchain technology and cryptocurrency marketing and educational services focusing on the financial professional community and their clients. We believe that disruptive innovation deserves unbiased thoughtful education. In collaboration with our investment manager partners, we work to bring Wall Street standards for research, risk management and transparency to digital asset investing.

WHY THE SMARTCRYPTO 15 EQUAL WEIGHT INDEX?

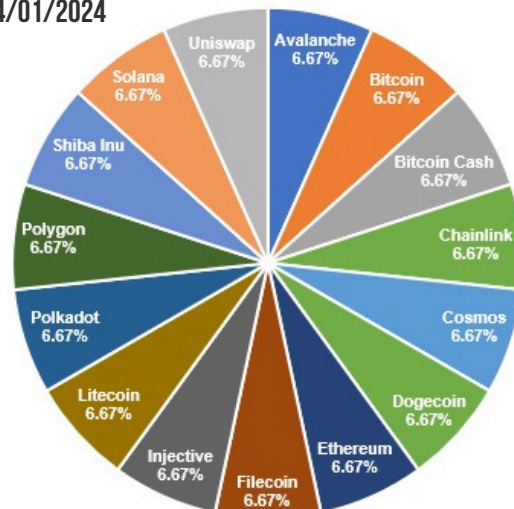
DIVERSIFICATION	METHODOLOGY	SECURITY
Partnership assets are invested in 15 qualifying large-cap cryptocurrencies. All potential holdings must satisfy "pre-regulatory" compliance screening and U.S. exchange listing eligibility to be considered for investment by the Partnership.	Strategy allocation utilizes a float-adjusted equal weighting methodology. Cryptocurrencies with anonymous transaction features (privacy coins) and those designed to track an underlying currency or commodity (stablecoins) are excluded.	Sarson Funds Investment Management, LLC-S Series Smartcrypto serves as the Partnership's Trading Advisor and has selected Gemini Custody®, a New York State regulated Trust Company, to hold Partnership assets.

PERFORMANCE AS OF 03/31/2024	1 MO	3 MO	YTD	SINCE INCEPTION ¹
SMARTCRYPTO 15 INDEX	35.9%	66.2%	66.2%	461.2%
PASSIVE BITCOIN INDEX	15.0%	66.6%	66.6%	412.4%

¹ Smartcrypto 15 Equal Weight Index, LP inception date: 11/01/2020. Inception performance is calculate internally. Monthly/Annual Source Data: Smartcrypto 15 Index, LP provided by NAV Consulting; Bitcoin is provided by Nasdaq Bitcoin Reference Price Index as of 03/31/2024.

Performance of an index is not illustrative of any particular investment. It is not possible to invest directly in an index. Strategy performance is net of fees and expenses that are charged by the Partnership. These figures have not been audited. Actual returns may differ materially from any hypothetical returns shown. Please refer to additional important disclosures in the footer of this document. Past performance is not indicative of future results.

FUND WEIGHTING AS OF 04/01/2024



ADDITIONAL PERFORMANCE METRICS ²

SHARPE RATIO	0.96	STANDARD DEVIATION - ANNUALIZED	89.38
KURTOSIS	0.03	STANDARD DEVIATION - MONTHLY	25.80
HIGH-WATER MARK	YES	2) SOURCE DATA: SMARTCRYPTO 15 INDEX, LP PROVIDED BY NAV CONSULTING	

TERMS & KEY FACTS

POINTS OF ACCESS	Accredited Investors can invest in this private placement by contacting the general partner directly at info@sarsonfunds.com.
LOCK UP PERIOD	90 Days
REBALANCE FREQUENCY	Monthly
INVESTOR QUALIFICATIONS	Private placements are only available to accredited investors.
MINIMUM INVESTMENT	\$50,000
MANAGEMENT FEE	2.0%
PERFORMANCE FEE	0.0%
REDEMPTIONS	End of month with 7 days written notice.
FUND REGISTRATION	Exempt from registration; Regulation D private placement.
TAXATION	Pass-through partnership for tax purposes. K1s are prepared for investors.
SUBSCRIPTIONS	Daily Subscriptions on US business days. Deposits are accepted in USD.
IRA ELIGIBLE	Yes, from select qualified custodians.

SERVICE PROVIDERS ADMIN & TAX: [NAV CONSULTING](#) LEGAL: [DWYER LAW OFFICES, LLC](#)

IMPORTANT INFORMATION & DISCLOSURES

Past performance does not indicate future performance. There is no guarantee given or implied by Sarson Funds or any of its investment sponsors. If you follow these strategies you may lose money. No bank guarantees. Not FDIC insured.

Selected Risk Factors: Partnership assets are invested in select U.S.-listed cryptocurrencies. Potential for loss of entire investment or substantial loss of principal; High volatility associated with cryptocurrency; Illiquid investment; New strategy and market (cryptocurrencies) and limited timeframe since crypto has been in the marketplace - many unknown variables with this type of product/investment/currency; Risk of fund's custodian/Digital Wallet losing coins or access to coins; Uncertainty of future of the industry/products; Complex strategy involving options which carries significant risk; Risks with safeguarding digital assets, chance of losing access to assets, cyber-attacks, and other opportunities for electronic interference/fraud; Unknown tax implications and changes in change regulations to crypto and the fund; Not a diversified investment; even inclusion of multiple currencies could have highly correlated price movements; Risk of foreign governments banning crypto currencies or implanting other laws/regulations and impact it may have on the currency; Risk of unknown errors or faults in code of currency (ex. Routing coins or portion of coins to a developer's account in the future).

Sarson Funds, INC is A third party marketing company and does not manage assets or provide investment advice. All investment products advertised by or referred to by Sarson Funds, INC are property of their respective owners and are offered under Regulation D by their respective issuers. The trading advisor for Smartcrypto 15 Index, LP is Sarson Funds Investment Management, LLC-S Series Smartcrypto, an Indiana based limited liability company. The trading advisor is not an investment advisor and does not offer investment advisory services or securities management. All prospective clients must satisfactorily complete investor eligibility and anti-money laundering disclosures before being referred to any investment sponsor. The official terms and objectives of any strategy mentioned by Sarson Funds can only be conveyed through each fund's specific offering documents, including but not limited to its subscription documents, private placement memorandum, and limited partnership agreement. These documents must be read thoroughly prior to investing. These marketing materials may not reflect any portfolio that Sarson Funds or any investment sponsor managed or currently manage. Any historical returns, expected returns, or probability projections may not reflect actual future performance. If you follow these strategies, you may lose money, including all money and assets invested. Sarson Funds is not responsible for errors or omissions. THIS INFORMATION DOES NOT CONSTITUTE AN OFFERING OF, NOR DOES IT CONSTITUTE THE SOLICITATION OF AN OFFER TO BUY, SECURITIES OF THE ISSUER. THIS INFORMATION IS PROVIDED SOLELY TO INTRODUCE THE ISSUER TO THE RECIPIENT AND TO DETERMINE WHETHER THE RECIPIENT WOULD LIKE ADDITIONAL INFORMATION REGARDING THE ISSUER AND ITS ANTICIPATED PLANS. ANY INVESTMENT IN THE ISSUER OR SALE OF IT SSECURITIES WILL ONLY TAKE PLACE PURSUANT TO AN APPROPRIATE, PRIVATEPLACEMENT MEMORANDUM AND A DETAILED SUBSCRIPTION AGREEMENT.

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